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OEW Installation Instructions
Revised 04.03.2006
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Terminal Server System

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If OEW is being installed on the C:\, use the OEW_StandAlone instructions.

If OEW is not being installed on the C:\, follow the instructions below:

ON THE SERVER:

1.0   Download the latest version of OEW from www.irpws.com and
        save it to the Desktop.

2.0   Double-click the PWSSetup.msi file to run it.

3.0   Accept all defaults (including install to C:\), review the license
        agreement with the distributor, and choose "I Agree."

4.0   Manually copy all files from C:\hmd to the drive letter specified
        by the distributor (ex: if the user wants OEW installed on the D:\,
        copy C:\hmd to D:\hmd).

5.0   Using Notepad, open file C:\hmd\config_files\hmd.cfg and change
        the drive letters for SERVER_DIRECTORY and LOCAL_DIRECTORY to the
        drive that OEW was copied to in step 4 (ex: SERVER_DIRECTORY=d; and
        LOCAL_DIRECTORY=d;

6.0   Delete all unnecessary files from C:\hmd. The following is a list of
        files and subdirectories that are required in c:\hmd and cannot be deleted.

        \hmd\config_files
        \hmd\images
        \hmd\setup
        \hmd\temp
        csh.dll
        pageset.dll
        print.bat
        pvpict.ocx
        uninst.isu
        unzdll.dll
        vdraw2d.ocx
        zipdll.dll

7.0   From the Desktop, find the new "IR" icon and delete it.

8.0   Browse to the hmd directory created on the drive letter from step 4.0
        (ex: D:\hmd). Right-click on launchpws.exe and choose
        Send To->Desktop to create the new shortcut icon. Rename the new
        icon to "PWS".

9.0   Double-click the new IR "PWS" icon to start OEW.

10.0   Enter the Steelcraft Customer Number, the Username, the e-mail address
        and the job file directory.

        Note: Multi-branch or multi-account number set up - To set up OEW
                for multiple account numbers, enter all additional account numbers
                seperated by a comma in the space provided.

        A. The Username should be: <first initial> <last name>.

        B. Set up the User's e-mail address. If known, enter the user's e-mail
            server. If not known, leave the server information blank and enter the
            user's e-mail address. Click the "Test" button to confirm setup is OK.
            If setup is OK, then an e-mail should be sent and the user should receive an
            e-mail back from OEW as confirmation. Check the user's inbox to confirm.

C. Confirm the job file directory is correct. It should be D:hmd\jobs (D:\ represents the drive letter that was set up in step 4).

Note: To restrict a users ability to "Place Order" check the box in the User Preferences.   Quote and Validate will still function for estimating.

11.0   Close and Restart OEW.   This will reset the login from Admin to the User.

12.0   Delete the PWSSetup.msi file from the Desktop.

Installation Test:

1.0   Create a New Job on the server and name it so you easily remember what it is.   ex: TS Installation Test Job

2.0   Create a New Order for the job you created above and name it so you easily remember what it is.   ex: TS Installation Test Order.

3.0   Enter a couple of line items for the order type you created.

4.0   Place OEW in Test Mode; Help>About PWS.   Click on the IR logo and you should see "Test Mode Enabled" to the right.

5.0   Click the link "Place Order" to confirm the server will connect and transmit the order.

6.0   Click the link "Print Order" to confirm the workstation will print a copy of the order.

7.0   Test emailing a copy of an order to Steelcraft.   Right-click on the order in the left-hand pane and choose "Email To Steelcraft."   Ensure the user receives a copy of the email that was sent to Steelcraft.

8.0   Take OEW out of Test Mode; Help>About PWS.   Click on the IR logo and "Test Mode Enabled" should disappear.

9.0   Close and restart OEW.

10.0   Once you've completed testing, you can delete the test jobs from the folder to clean up.

11.0   Open Windows Explorer, Browse to "D:\HMD\jobs\0001" (note: D:\ will change to match to the drive that was setup in Step 4. of the install and 0001 will change to match the distributors Acct. #).

12.0   Locate the test "jobs (folder) and orders (.pws file)" and delete them. Note: Do not delete the config_file folder.

13.0   End.